



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 51 (2025 - 26)

CTC
Market Report
• Good demand.
• Liquoring Assams sold around last.
• Remainder irregularly easier. Dooars sold around last levels.
Buying Analysis
• Hindustan Unilever: Operated
• Western India: Fair Support West Bengal Manufacturing: Operated on the plainer and medium sorts
• Exporters: Operated Other Internal/Local: Fair support
Orthodox
Market Report
• Good demand.
• Well made Whole Leaf and Brokens sold around last levels. Remainder Whole Leaf and Brokens seeing a seasonal decline tended irregular and at times lower.
• CCleaner Secondaries irregular around last. Browner stalkier Secondaries saw lesser demand and sold at lower rates.
Buying Analysis
• Middle East : Active
• CIS: Operated
• Hindustan Unilever: Selective

DUST
Market Report
• Good demand
• Liquoring sorts around last
• Remainder irregular and at times easier.
Buying Analysis
• Hindustan Unilever: Active
• West Bengal Manufacturing: Selective
• Western India: Fair Support
Darjeeling
Market Report
• Good demand.
• Blackish whole leaf continued to witness subdued demand. Greenish, light liquoring teas met with good enquiry.
• Local/Internal: Mainstay Exporters: Active at 300-350 levels

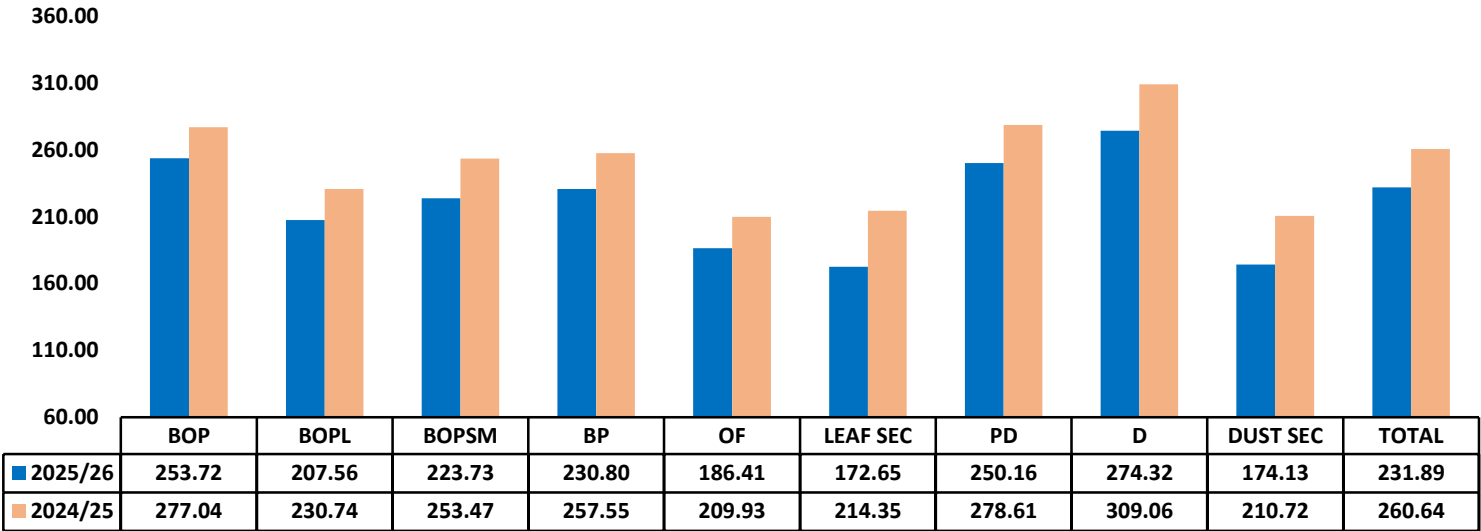
AUCTION AVERAGES

	2025/26			2024/25			UP TO SALE 51		
	SALE 51	SALE 50	+/-	SALE 51	SALE 50	+/-	2025/26	2024/25	2023/24
CTC LEAF	197.37	202.99	-5.62	191.12	198.63	-7.51	226.31	253.05	213.33
DUST	206.15	214.84	-8.69	203.98	226.73	-22.75	240.65	272.88	213.13
TOTAL	200.33	207.35	-7.02	195.12	206.83	-11.72	231.89	260.64	213.27
ORTHODOX	251.66	262.22	-10.57	249.18	257.03	-7.85	293.52	300.81	224.83
DARJEELING	287.01	273.69	13.32	258.25	273.04	-14.79	456.61	419.50	351.53
ALL TEAS	214.17	221.54	-7.36	208.38	217.32	-8.94	251.87	272.29	218.14

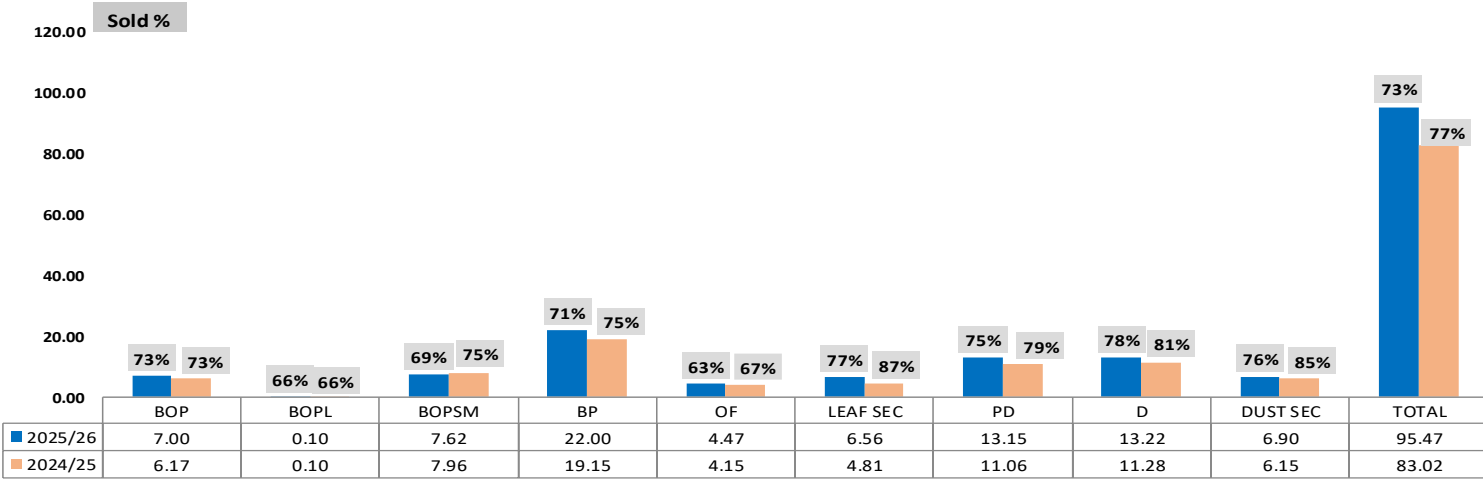
KOLKATA AUCTION AVERAGES

SALE		47	48	49	50	51	52
CTC LEAF	2025/26	217.45	212.52	206.36	202.99	197.37	
	2024/25	222.66	212.41	203.19	198.63	191.12	185.05
DUST	2025/26	231.48	224.89	220.35	214.84	206.15	
	2024/25	250.85	241.92	238.87	226.73	203.98	184.52
TOTAL	2025/26	223.39	217.33	211.71	207.35	200.33	
	2024/25	233.07	223.08	216.57	206.83	195.12	184.91
ORTHODOX	2025/26	280.47	267.56	277.25	262.22	251.66	
	2024/25	277.89	270.88	265.85	257.03	249.18	245.13
DARJEELING	2025/26	298.18	300.00	242.71	273.69	287.01	
	2024/25	313.80	407.31	305.45	273.04	258.25	311.77

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 51



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 51



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 51

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1720660.3	410.74	1283457.2	424.67	GFBOP	2358131.7	312.52	2041374.8	312.85
TGFOP	3268651.2	371.56	2353034.3	380.97	GBOP	3456062.7	293.87	2400376.4	301.28
GFOP	1956350.0	336.33	1265329.7	365.72	BPS	1744783.5	354.45	1234652.9	338.31
FOP	2471615.5	264.24	1588912.3	278.83	GBOP1/FBOP1	4247645.1	208.78	2822494.6	191.95
FBOP	5343528.5	330.56	3435722.3	322.63	BOPF/GOF/FOF	2877956.2	180.68	1954370.5	193.66

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	20,32,540	14,16,185	205.97	30%	20,86,110	14,77,071	213.39	29%	5,47,38,745	3,86,48,305	233.03	29%
FANNINGS	7,59,124	4,92,310	212.40	35%	7,46,346	4,81,130	221.19	36%	1,94,18,953	1,31,69,726	233.33	32%
LEAF SEC.	4,56,266	3,78,889	145.70	17%	5,14,028	4,15,481	144.95	19%	85,37,302	65,62,111	172.65	23%
LEAF TOTAL	32,47,931.0	22,87,383.7	197.37	30%	33,46,484.6	23,73,682.4	202.99	29%	8,26,94,999.3	5,83,80,142.2	226.31	29%
DUST	11,01,475	8,46,072	227.13	23%	13,11,973	10,13,952	239.58	23%	3,91,59,210	3,01,88,732	255.87	23%
DUST SEC.	3,88,521	3,18,825	150.50	18%	4,37,445	3,66,657	146.43	16%	90,44,106	69,03,085	174.13	24%
DUST TOTAL	14,89,995.7	11,64,896.7	206.15	22%	17,49,417.7	13,80,608.9	214.84	21%	4,82,03,315.8	3,70,91,817.6	240.65	23%
TOTAL	47,37,926.7	34,52,280.4	200.33	27%	50,95,902.3	37,54,291.3	207.35	26%	13,08,98,315.1	9,54,71,959.8	231.89	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	4,96,245	4,12,823	278.61	17%	4,98,145	4,24,751	289.08	15%	1,92,97,888	1,65,47,056	321.91	14%
BROKENS	5,03,841	4,16,491	294.97	17%	4,94,210	4,34,256	305.22	12%	1,75,53,591	1,51,58,842	320.62	14%
FANNINGS	1,19,441	1,10,794	162.83	7%	1,24,976	1,20,093	172.86	4%	35,05,181	31,04,586	178.74	11%
SECONDARY	3,10,423	2,76,781	181.84	11%	3,14,044	2,77,980	192.64	11%	65,27,860	60,13,202	206.36	8%
ORTH. TOTAL	14,29,950.1	12,16,888.9	251.66	15%	14,31,373.7	12,57,080.4	262.22	12%	4,68,84,520.6	4,08,23,685.1	293.52	13%

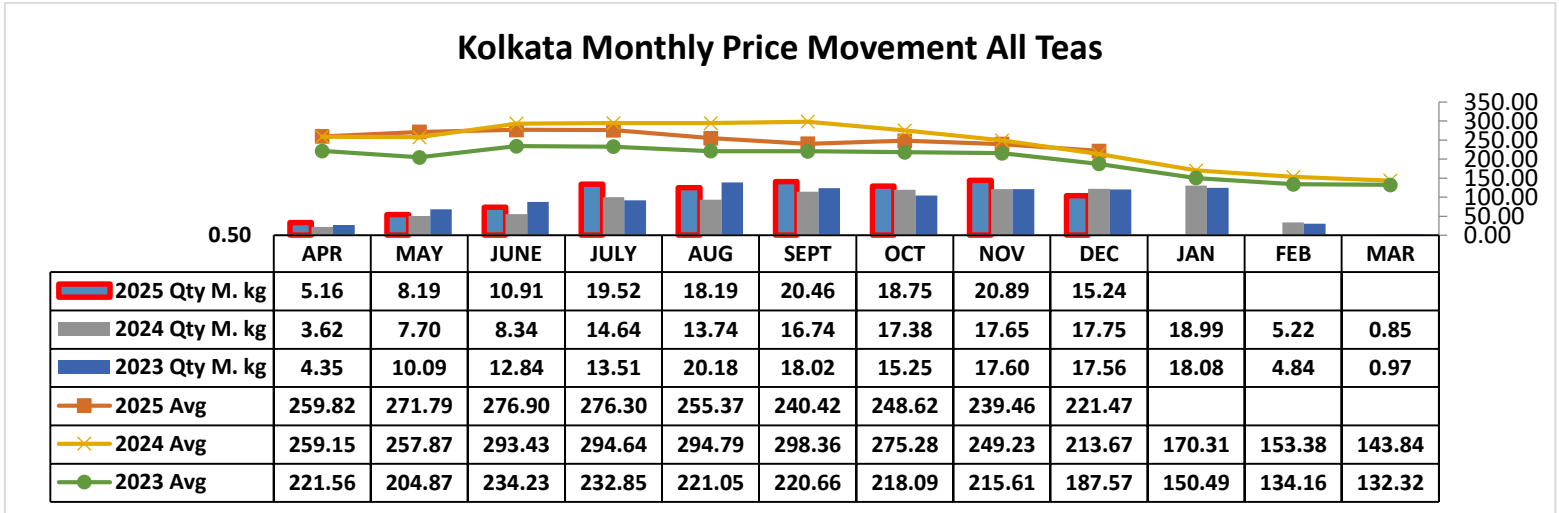
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	21,236	10,126	485.04	52%	30,390	10,416	512.81	66%	8,77,715	5,28,399	648.43	40%
BROKENS	8,712	7,914	216.46	9%	14,982	9,132	230.38	39%	3,36,338	2,34,628	284.53	30%
FANNINGS	12,183	11,656	162.88	4%	23,350	20,923	173.56	10%	3,97,324	2,51,064	213.70	37%
DARJ. TOTAL	42,131.1	29,696.8	287.01	30%	68,722.1	40,471.3	273.69	41%	16,11,377.2	10,14,091.0	456.61	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3247931.0	2287383.7	197.37	30%	3346484.6	2373682.4	202.99	29%	82694999.3	58380142.2	226.31	29%
2024-25	3623690.1	2388811.3	191.12	34%	3200673.3	2320558.1	198.63	27%	68785947.4	51222841.6	253.05	26%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1489995.7	1164896.7	206.15	22%	1749417.7	1380608.9	214.84	21%	48203315.8	37091817.6	240.65	23%
2024-25	1483908.8	1076690.4	203.98	27%	1106253.5	956842.4	226.73	14%	39361129.7	31792300.3	272.88	19%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1429950.1	1216888.9	251.66	15%	1431373.7	1257080.4	262.22	12%	46884520.6	40823685.1	293.52	13%
2024-25	1256245.0	1082692.5	249.18	14%	1001073.3	814451.9	257.03	19%	32238769.1	28281209.1	300.81	12%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	42131.1	29696.8	287.01	30%	68722.1	40471.3	273.69	41%	1611377.2	1014091.0	456.61	37%
2024-25	52513.0	36199.8	258.25	31%	45201.1	36490.4	273.04	19%	1902382.6	1087829.8	419.50	43%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	6210007.9	4698866.1	214.17	24%	6595998.1	5051843.0	221.54	23%	179394212.9	137309735.9	251.87	23%
2024-25	6416356.9	4584394.0	208.38	29%	5353201.1	4128342.7	217.32	23%	142288228.9	112384180.8	272.29	21%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2025/26		UP TO SALE 51			2025/26		UP TO SALE 51		
	SALE 51	SALE 50	2025/26	2024/25	2023/24	SALE 51	SALE 50	2025/26	2024/25	2023/24
BELOW 160	32.13	30.17	24.08	8.86	27.49	26.90	25.44	15.84	8.32	25.43
BETWEEN 160.00-179.99	8.46	5.88	7.09	7.49	7.89	5.93	4.08	4.58	3.95	7.80
BETWEEN 180.00-199.99	10.13	8.87	6.12	10.98	8.56	10.62	7.44	5.53	5.20	7.74
BETWEEN 200.00-219.99	11.17	12.31	7.21	11.40	11.40	15.60	12.35	7.57	8.69	11.16
BETWEEN 220.00-239.99	10.96	10.48	8.03	10.28	9.70	10.37	10.59	8.24	8.78	10.41
BETWEEN 240.00-259.99	11.12	11.85	11.26	9.01	9.41	10.95	9.35	13.64	8.92	11.00
BETWEEN 260.00-279.99	7.57	10.52	10.88	7.26	7.79	6.82	9.25	13.85	8.80	8.86
ABOVE 280	8.47	9.92	25.32	34.73	17.76	12.81	21.50	30.76	47.34	17.61

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2025/26		UP TO SALE 51				2025/26		UP TO SALE 51
	SALE 51	SALE 50	2025/26	2024/25	2023/24		SALE 51	SALE 50	2025/26
BELOW 200	33.10	26.81	13.00	16.54	32.31	BELOW 300.00	59.52	65.05	34.86
BETWEEN 200.00-219.99	13.66	15.60	8.76	3.99	12.21	BETWEEN 301.00-400.99	12.34	13.59	9.34
BETWEEN 220.00-239.99	10.98	12.35	12.03	5.23	14.67	BETWEEN 401.00-500.99	15.81	5.94	7.55
BETWEEN 240.00-259.99	4.45	5.17	7.39	6.45	14.11	BETWEEN 501.00-600.99	6.89	8.57	21.55
BETWEEN 260.00-279.99	4.15	3.77	6.10	6.87	10.36	BETWEEN 601.00-700.99	3.60	2.91	14.08
ABOVE 280	33.66	36.30	52.71	60.92	16.35	ABOVE 701.00	1.84	3.93	12.61

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
52	95453	85312	1702	39424	221891	80579	58166	1891	30072	170708	14874	27146	-189	9352	51183
53	35612	29099	1899	13477	80087	NO SALE				0	35612	29099	1899	13477	80087
01	71781	61265	1421	27115	161582	69410	46258	1949	29956	147573	2371	15007	-528	-2841	14009
TOTAL	202846	175676	5022	80016	463560	149989	104424	3840	60028	318281	52857	71252	1182	19988	145279



CTTA BUYING (ALL TEAS) FOR THE SALE 51											
	CTC LEAF			DUST					TOTAL		
	SALE 51										
OFFER	32,47,931.0		Kgs	OFFER	14,89,995.7		Kgs	OFFER	47,37,926.7		Kgs
SOLD	22,87,383.7		Kgs	SOLD	11,64,896.7		Kgs	SOLD	34,52,280.4		Kgs
SOLD %	70%			SOLD %	78%			SOLD %	73%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	3,63,598.0	200.65	16%	HUL	5,05,498.0	233.13	43%	HUL	8,48,130.2	221.13	25%
Local	3,46,776.9	180.28	15%	Others	1,71,308.9	188.59	15%	N.India	4,41,427.7	212.38	13%
HUL	3,42,632.2	203.41	15%	WI.Pack	1,57,532.8	187.70	14%	WI.Pack	4,38,790.3	211.82	13%
N.India	3,29,672.7	217.00	14%	N.India	1,11,755.0	198.76	10%	W.India	4,29,892.0	202.16	12%
WI.Pack	2,81,257.5	225.33	12%	W.India	66,294.0	210.47	6%	Others	4,19,142.1	187.47	12%
Others	2,47,833.2	186.69	11%	Exports	44,703.5	137.20	4%	Local	3,85,837.4	179.57	11%
Exports	1,43,517.6	183.40	6%	Local	39,060.5	173.28	3%	Exports	1,88,221.1	172.43	5%
TCPL	1,09,076.6	144.77	5%	S.India	27,346.0	172.18	2%	TCPL	1,34,546.6	149.63	4%
NI.Pack	58,755.9	206.08	3%	TCPL	25,470.0	170.43	2%	Packeteers	64,870.3	164.54	2%
Packeteers	48,942.3	170.92	2%	Packeteers	15,928.0	144.94	1%	NI.Pack	58,755.9	206.08	2%
S.India	15,320.8	165.03	1%					S.India	42,666.8	169.61	1%
Grand Total	22,87,383.7	197.37	100%	TOTAL	11,64,896.7	206.15	100%	TOTAL	34,52,280.4	200.33	100%

	ORTHODOX			DARJEELING			
	SALE 51						
OFFER	14,29,950.1		Kgs	OFFER	42,131.1		Kgs
SOLD	12,16,888.9		Kgs	SOLD	29,696.8		Kgs
SOLD %	85%			SOLD %	70%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Local	4,17,855.5	253.71	34%	Local	10,656.2	323.96	36%
Middle East	1,71,343.0	243.65	14%	Exports	9,572.4	203.81	32%
Other Exports	1,57,813.9	312.06	13%	Others	5,577.4	282.64	19%
Others	1,43,180.2	263.57	12%	W.India	3,131.4	425.44	11%
Domestic	1,07,143.8	196.19	9%	N.India	296.6	117.00	1%
W.India	75,453.4	239.41	6%	Domestic	277.2	343.30	1%
N.India	64,540.7	199.13	5%	C.India	185.6	440.00	1%
Exports	34,523.7	223.69	3%				
Packeteers	17,945.4	370.78	1%				
CIS	16,521.2	161.56	1%				
HUL	9,569.0	237.41	1%				
TCPL	999.1	241.67	0%				
TOTAL	12,16,888.9	251.66	100%	TOTAL	29,696.8	287.01	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 51

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	347949	463.40	341770	450.25
GATOONGA	359699	426.44	532505	460.26
HALMARI	761757	400.22	678174	412.19
MOKRUNG	174684	398.83	342542	445.31
HATIMARA	474371	393.67	375593	406.87
DECKIAJULI	530585	387.54	540889	343.61
SALKATHONI	416821	364.59	492972	397.67
DOOLAHAT	508775	361.14	560608	339.21
BANAMALIE	149372	351.60	178490	361.28
BORJAN	483247	348.64	463495	363.03
KAMARBUND	226955	348.28	207215	363.46
KHARIKATIA	493703	341.57	518593	356.71
GHILLIDARY	204700	338.22	330333	355.81
DOOMNI	976847	336.35	992111	334.44
HIRAJULI	169261	336.11	213113	344.97
GELAKEY	281995	333.13	301146	345.30
HAJUA	482096	330.37	541945	376.80
DOOMUR DULLUNG	536454	326.28	621495	390.33
DEHA	374402	325.88	334147	341.70
CHARAIDEOPREMIUM	264789	324.60	236107	305.61
JAMIRAH	187999	322.45	207170	329.33
DEOHALL	720595	322.32	630814	307.45
LOHPOHIA	152019	321.13	200077	326.37
DUFLATING	518345	319.17	469397	349.23
KOOMTAI 'B'	1717692	317.19	1628837	353.84

* Above 100000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 51				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	474225	345.98	307047	336.53
BINAGURI	1061690	331.02	841711	314.71
JITI	798003	323.55	867615	291.67
BHATKAWA	212682	313.25	196285	295.26
ARYAMAN	139266	310.86	0	0.00
RYDAK	795508	310.60	675181	308.57
NEPUCHAPUR	339322	309.98	384306	296.90
HOPE	478682	304.42	417561	291.24
GHATIA ROYAL	393669	302.59	214942	303.79
KARALAVALLEYROYAL	326015	297.54	312263	272.22
MORAGHAT	672733	291.60	773936	296.48
GULMA	783599	290.72	537717	288.48
LAKHIPARA	274951	289.38	34674	245.79
ZURRANTEE	331608	286.70	281043	273.44
CHULSA	146896	286.08	320661	321.29
PAHARGOOMIAH	593219	286.02	562606	283.44
KUMARGRAM	569805	284.35	770502	274.67
BARADIGHI	670807	282.68	548059	292.11
LEESH RIVER	692826	282.15	517329	274.84
DALGAON	826463	281.30	614946	302.01
DIMAGOLD	275123	275.19	0	0.00
GOPALPUR	583070	272.77	421504	268.45
RAIMOHAN	215800	269.46	220357	251.26
AIBHEEL	1054292	268.74	963320	272.62
GANDRAPARA	855858	268.40	765922	274.84

* Above 100000Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 51

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HARMUTTY	456773	391.86	401144	386.64
DEJOO	344844	377.63	370544	387.98
OAKLANDS	106973	375.36	20028	389.04
MOKALBARI EAST	428362	370.31	425227	372.26
BORPATRA	458314	345.28	352533	359.10
HATTIALLI	613981	342.54	437609	308.82
DHELAKHAT	525120	341.79	551147	340.38
KOOMSONG	889156	338.58	658838	311.86
SINGLIJAN	335813	337.77	281155	327.97
LANGHARJAN	264951	337.64	793	292.14
PHILLOBARI	528681	334.98	410018	283.84
GREENWOOD	113912	333.93	13383	440.42
RAIDANG 'D'	734944	333.84	945846	293.60
DIKOM	619251	332.78	606354	341.00
SESSA 'B'	565378	331.47	277991	340.46
MADHUTING	978347	329.92	174728	343.80
METHONI	548755	327.98	482252	337.57
PENGAREE	729180	327.68	687309	335.72
JOONKTOLLEE	402601	326.01	70910	338.35
DAISAJAN	584563	325.54	417808	291.41
NONAIPARA	375654	323.78	329411	311.57
MOHUNBAREE	208834	320.03	177087	323.62
MUTTUCK	458414	318.25	406069	320.47
BORDUBI	1094391	315.57	1068520	281.84
MENOKA	385326	314.73	434560	326.58

* Above 100000Kgs.

DARJEELING BATTING ORDER Sale 14 to 51

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
GIELLE	44755	654.77	40131	591.90
TEESTA VALLEY	60513	654.66	64553	588.51
BALASUN	18554	633.39	21809	471.72
CASTLETON	46658	620.38	41043	697.67
SUNGMA	25550	567.49	32262	548.43
PUTTABONG	32229	543.98	52520	476.69
NAMRING	13020	515.35	9465	342.52
NAMRING(UPPER)	46817	514.28	51901	354.21
SINGBULLI (ORGANIC)	20495	504.08	11565	480.08
THURBO	70268	485.48	54242	560.09
BARNESBEG (ORGANIC)	11830	473.00	10388	568.43
GOPALDHARA	33265	469.29	32424	404.82
GYA/MILLIKTHONG	13728	466.17	6959	525.42
ORANGE VALLEY	5926	456.78	2019	534.75
MARGARET'S HOPE	76432	455.96	40624	599.42
JUNGPANAUPPER	7533	433.11	15967	466.89
GLENBURN	99628	423.56	53467	430.90
MIM	49906	421.31	39513	316.36
BADAMTAM (ORGANIC)	33157	406.95	23296	439.18
ROHINI	52434	401.36	35807	411.91
HILLTON	74111	342.73	72869	362.52
UPPER FAGU	80840	335.21	72212	347.52
NURBONG	7855	261.66	5014	347.81
NORTH TUKVAR	21096	241.83	35211	226.37
SEPOYDHOORAH	8754	212.57	0	0.00

* Above 5000 Kgs.

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